**INTEREST RATES MARKET NOTICE**

**Date: 22 September 2020**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED – “NNF017”)***

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 23 September 2020**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** NNF017

**Nominal Issued** R 75,000,000.00

**Issue Price** 100%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 21 September 2023

**Books Close Date** 11 September 2023

**Interest Payment Date(s)** 21 September 2023

**Last Day to Register** By 17:00 on10 September 2023

**Issue Date** 23 September 2020

**Date Convention** Following

**Interest Commencement Date** 23 September 2020

**First Interest Payment Date** 21 September 2023

**ISIN No.** ZAG000171273

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NNF017%20Pricing%20Supplement2309.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NNF017%20Pricing%20Supplement2309.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Boiketlo Mphahlele NEDBANK LTD +27 115354086

Corporate Actions JSE +27 115207000